

Supplier Onboarding

TrueCommerce's Supplier Onboarding Service Allows You to Maximize Your Supplier Adoption Rates



BENEFITS

- ▶ Enable your complete supplier network to exchange digital documents very quickly.
- ▶ Ensure your suppliers don't get delayed by a lack of knowledge or resources.
- ▶ Free up your IT department to focus on more value-added activities, without losing control.
- ▶ Increased speed and accuracy of information exchange.

HOW DOES IT WORK?

Supplier onboarding can be a complex and arduous task, particularly when a large number of suppliers are involved. TrueCommerce manages the entire onboarding process for you, removing complexity and risk from the equation with defined processes that have been refined over the last 17 years.

TrueCommerce's supplier onboarding process consists of three phases. The requirements gathering phase is where an experienced Business Analyst will work with you to understand the scope and objectives of the project. The adoption phase encompasses the end-to-end communication with the suppliers, from first contact advising them of a new initiative (or move from an existing EDI provider), through to the assignment of an Implementation Consultant. The enablement phase consists of testing all EDI supplier messages to ensure compliance with the scope and objectives that were defined at the beginning of the process.

Requirements Gathering

- ▶ Workshop for each document type
- ▶ Confirmation of business rules
- ▶ Implementation guide created
- ▶ Training stakeholders in benefits of service

Adoption

- ▶ Supplier list uploaded to the TrueCommerce cloud database where you can see onboarding progress
- ▶ Letter sent to suppliers to start the onboarding process
- ▶ Suppliers provided with online portal or EDI access
- ▶ Non compliant suppliers followed up on

Enablement

- ▶ All document types are mapped and tested
- ▶ Business rules tested for compliance
- ▶ Testing with EDI suppliers before go-live

Managed Service

- ▶ Supplier onboarding process is completed
- ▶ Support for the service is handed over to the managed service team

THE 4 STEP ONBOARDING PROCESS

Each of the 4 steps involved in the onboarding process is critically important in ensuring the maximum number of suppliers are adopted. Technical specifications must be agreed and implemented correctly, a transparent onboarding process must be put in place and the process itself must be constantly followed up on. These steps are broken down and covered in more detail below:

 **REQUIREMENTS GATHERING**

A supplier enablement project commences with a workshop for each document type that is in scope. We learn about your business objectives; these may be to improve invoice matching rates, eliminate manual input or simply reduce keying errors. We will confirm the business rules that you want to deploy to meet your objectives and produce a Detailed Level Design (DLD) for you to signoff and an Implementation Guide giving the suppliers full details of what their options are and what steps are required to bring them on board.

We will agree who, within your organization, is responsible for the various stages of the project and if required train the stakeholders to ensure that the benefits of embarking on an EDI project are effectively communicated. This enables them to work with their external contacts towards the common goal of onboarding as many suppliers as possible. We typically achieve an onboarding rate of 70 – 80% of the target list.

 **ADOPTION**

A Project Coordinator uploads the supplier list to the TrueCommerce Supplier Adoption Database. This is portal based and allows you, the Client, to see the adoption progress. Suppliers will receive a letter notifying them of the initiative together with logon details to access a questionnaire.

The project coordinator will follow-up with suppliers who do not respond. Once EDI capabilities have been ascertained, the suppliers are either given login details, if they will be using the portal, or assigned to an Implementation consultant if they are fully EDI capable.

 **ENABLEMENT**

The Implementation Consultant will have worked with your technical team to ensure that the document types have been mapped and tested, that any crossreferencing and business rules comply with the DLD and that communications are working between you and your OneTime hub. They will then test the messages with your EDI-enabled suppliers and agree a go-live date with you.

 **MANAGED SERVICE DESK**

Once the supplier onboarding process is completed, TrueCommerce's Managed Service team will be the main point of contact for you and your suppliers.

The Managed Service Team will continue to support the supplier community going forward including onboarding and removal of suppliers from the network.

Whether it is setting up and deleting user profiles, a question regarding message validation or just general advice, the managed service team will be able to assist you and your suppliers.

ABOUT TRUECOMMERCE

TrueCommerce is the most complete way to integrate your business across the supply chain, integrating everything from EDI to inventory management, to fulfillment, to digital storefronts and marketplaces, to your business system and to whatever comes next. That's why thousands of companies across various industries rely on us.

TrueCommerce.
Do business in every direction.

THE TRUECOMMERCE TEAM IS HERE TO HELP!

If you have any questions regarding TrueCommerce, or how our solutions apply to your business, our passionate, customer focused team is here for you.

Call us today at 888.430.4489
www.truecommerce.com



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